



My Client Number is:  (leave blank if you do not have a Client Number)

Foundation Name (Current)

Foundation Name proposals (only if Name Change is requested)

Choice 1

Choice 2

Choice 3

**Description:**

- > Please provide 3 names that you would prefer. If the first choice is already taken by someone else, we will use the next, and so on.
- > The Foundation Name can be in any language, but the word "Foundation" in English or Spanish language must be used as part of the name.

Protector (only if Change of Protector is requested)

Name

Client Number

**Description:**

- > Please provide name and also Client Number if such exist.
- > If the Protector is NOT a Client the Protector will have to submit a Personal Information Form (211A).

Council Members (only if Change of Council is requested)

Member is:  
*Individual Company*

**Description:**

- > The Council Member's may be individuals or companies.
- > The Council Members do not have to be Panamanian.
- > A Council must have a minimum of 1 member if this is a judicial person (Company) or a minimum of 3 members if these are Individuals.
- > You must attach Form 211A or Form 215A with each Council Member if the Council Member is not already a client with Hatfield Oak (see "Please Read First")

I understand that Hatfield Corporate Law Firm or its Associate Companies may contact me during the amendment process of the Private Interest Foundation if more information is needed. My personal contact address and numbers with Hatfield Oak International are correct at the date of this signature.

Date

Protector's Signature

All given information is considered confidential. Hatfield Corporate Law Firm, Hatfield Oak International, and any other involved affiliated companies will handle the information according to strict internal regulations and Panamanian Law. The Companies complies with the international KYC (Know-Your-Client) regulations and will reveal information if the client or its entities are proven in the Courts of Panama to be involved in illegal activities like trades of arms and/or narcotic substances, terrorist acts and financial crimes.

Internal use ONLY

Received Date

Due Diligence

Payment

Archive

File Ref.